# Labor Saver Party Booking Training Guide

#### Step 1: Create your member account for the Admin

- Select Login
- Select Sign up to LSS, fill in information

### Step 2: Setup your Subscription to Party Booking

- From the Home Page, select Pricing then 'Sign Up Now' under Party Booking
- Select Next
- In the box under CREATE A NEW ONE, Enter Your Business Name
- Select Create
- Select Next
- > Enter your Card information for billing, then select Sign up

# **Step 3: Adding Members**

- > Make sure you are logged in, if you are not, Login at the top right
- Under Dashboard, select Members
- > Enter a standard email that all staff members can use to login to all computers at your store, click Add

# Step 4: Set up & Build your Personalized Party Site

- > **Billing** This is how customers will pay for their parties
  - Under Dashboard, Select Setup then Billing
    - Connect with Stripe (Preferred) This is how your guests will pay via VISA, Mastercard, American Express & Discover
    - Follow the steps to set-up
    - Select Billing
    - Connect with PayPal (Optional) <u>Must be a Business PayPal Account</u>
    - Follow the steps to set-up
    - \*Noe: You will not be able to accept any type of Deposit payment if you do not activate one of the billing options\*
- Service Setting up your business profile within the party booking site
  - Under Dashboard, Select Setup then Service
    - Service Name The name that appears on customer receipts and the page footer.
    - Logo This changes the main logo that appears in the header and on email receipts.
    - Header Text This changes the text that appears below your header image.
    - Background Color This is the main background color of the business.
    - **Email** This is the email that will appear on customer receipts and the page footer.
    - **Phone Number** This is the phone number that will appear on customer receipts and the page footer.
    - Address This is the full address that will appear on customer receipts and the page footer.
    - Website Link This is the email that will appear on customer receipts and the page footer. (Must include <u>http://yourbusinessname.com</u>)
    - Receipt Email Subject The subject line of your booking receipts emailed to customers.
    - **Receipt Email Message** The custom message that will appear at the top of receipts emailed to customers.
    - **TimeZone** The time zone used for all events booked and internal report running.

- Add Managers Allows managers to override party information
  - Under Your Footer, Click Add
  - Enter the unique name assigned to the pin to identify manager overrides.
  - Enter the manager pin used to override parts of event bookings, ideal for a 4-digit PIN.

	Save	
Service Name	Header Text;	
Labor Saver Solutions Test	Click to change	
Logo	Background Color	
Choose File No file chosen		
Enal	Dione Number	
testsite@laborsaver.solutions	8005551234	
Street		
5320 W Sunset Ave	Springdale	
Arkansas	20C00e	
Website Link	Receipt Email Subject	
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Receipt Email Message	TimeZone	
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	Managoro	
	Ivialiagels.	
	Test Show Pin Delete	

#### Example of how your Service Page will look:

#### > Schedules

- Under Dashboard, Select Setup then Schedules
  - Name This is the internal name for your schedule depending on your party time availability each day of the week (Ex: Monday-Thursday Party Booking).
  - **Start Time** The time of the first slot available for booking.
  - End Time Your business closing time, no event can be booked if it lasts beyond this time.
  - Start Date The date and time each specific schedule goes live allowing customers to book.
  - End Date The date and time each specific schedule ends disallowing customers to book.
  - Days Notice The number of days in advance an event must be booked.
  - Interval Determines how often time slots are created for booking from the start time.
  - Units Available This is the number of units available to book within each specific schedule.
  - Shared Units This determines if each specific schedule shares available units with other schedules. If checked, an event booked on one schedule will take away slots from events attached to specific schedules that are checked.
  - Select the days of the week for your specific schedule to book events.
  - Hit Save
- \*You will create a schedule for each day your hours or party times vary Ex: Monday-Thursday 10-9 and Friday-Sunday, 10-10 will require 2 different schedules for the variance of hours\*

#### Example of how your Schedules will look:

		Add	Schedule				
Name: Friday & Saturday Example		Name: Sunday Exan	Name: Sunday Example		Name: Monday-Thursday Example		
Start Time	End Time	Start Time	End Time	Start Time	End Time		
10:00 AM	10:00 PM	12:00 PM	10:00 PM	12:00 PM	9:00 PM		
Sta	art Date	Sta	Start Date		Start Date		
Nov 12, 2019, 10:00 AM		Nov 12, 2019, 10:00 AM		Nov 12, 2019, 10:00 AM			
En	d Date	End Date End		d Date			
Nov 12, 2022, 10:00 AM		Nov 12, 2022, 10:00 AM		Nov 12, 2022, 10:00 AM			
Days Notice	Sunday	Days Notice	Sunday 🖾	Days Notice	Sunday		
3	Monday =	3	Monday	1	Monday 2		
Interval(min)	Tuesday I	Interval(min)	Tuesday I	Interval(min)	Tuesday 🖾		
60	Wednesday	30	Wednesday =	15	Wednesday 12		
Units Available	Thursday =	Units Available	Thursday	Units Available	Thursday 🖾		
3	Friday 2	3	Friday E	3	Friday =		
Shared Units 🖾	Saturday 🖾	Shared Units 🖾	Saturday	Shared Units 🖾	Saturday		
Delete	Save	Delete	Save	Delete	Save		

- **Blocks** Blocking off specific dates/times for holidays, events, etc...
  - Under Dashboard, Select Setup then Blocks
    - Title Enter the name of your Block time (Ex: Thanksgiving Closed)
    - Start Date-End Date This is the day(s) you need to block off your party room(s)
    - Select Add Block

#### Example of how your Blocks will look:

	Title: New Block	Start Date: Nov 18, 2019, 12:00 AM End Date: Nov 18, 2019, 11:59 PM	Add Block	
Remove Thanksgiving   Thursday, Nov 28th 2019 10:00 AM till   Friday, Nov 29th 2019 10:00 AM till		Remove Private Event Saturday, Dec 7th 2019 2:00 PM till Saturday, Dec 7th 2019 10:00 PM		Remove Christmas Tuesday, Dec 24th 2019 10:00 AM till Thursday, Dec 26th 2019 10:00 AM

#### > Add-ons – Setting up add-ons for customers to purchase in advance at time of booking!

- Under Dashboard, Select Setup then Add Ons
  - Select Add Add-on
  - New Add On This is the name that will appear for your add-on within the party booking form.
  - **Choose Image** This is the picture that will display on your add-on.
  - **Description** Describe the add-on to upsell to your guest.
  - **Price** The price in USD that your add-on will be.
  - **Tax** The tax percentage applied to your add-on (based on taxes in your state).
  - Checked on Load This determines if the add-on is added to the customers cart by default when it is loaded.
  - Quantity Based Price This determines if the price is multiplied by the quantity chosen or if the price is static.
  - Min Quantity The minimum quantity allowed for purchase.
  - Max Quantity The maximum quantity allowed for purchase.
  - Select Save
- \*You can add as many add-ons as you would like for your guests to be able to choose from.

#### Example of how your Add-Ons will look:



- **Build** This is the fun part of building your party packages & forms!!
  - Under Dashboard, Select Setup then Build
    - The first page is the Tree/Menu page This is where you will begin creating your Packages that you offer, such as Party & Group.
    - Select Add Menu A new menu bar should populate.
    - Select New Menu You will start creating menus for your Main options first (Ex: Birthday Party Packages and Group Packages) then we will create the specific party package menus under these menus, creating a Tree of your options.
    - You will begin setting up your menu within the blue section of this menu
      - **Title** This is the title used for internal tracking and reports. We recommend keeping this short & basic (Ex: Birthday Party Packages or Room Rentals).
      - **Ordering** This is the order for how the menus will appear to customers, with 0- being the first menu and going up in numerical order.
      - **Change Name** This is the visual name that will appear on the menu, you can edit this to the font, color, etc... that you like.
      - **Description** This is a description of your Menu (Ex: Celebrate your special day with one of our party packages. Every package includes: Pizza, drinks and a party captain).
      - **Background Color** This is the background for the specific menu you are creating.
      - **Image** This is the image that displays for each specific package.
      - Links To Menu or Form This determines whether each specific menu links to more menus, or directly to a form.
        - Linking to a menu allows you to create another menu item (Ex: Your specific party packages)
        - $\circ$   $% \left( {{\rm{Linking}}} \right)$  to a Form takes the guest to the booking page directly from the menu.
      - **Full Image Box** This determines if the description will show or just the image will show (Ex: You would check this box when you do not feel a description is needed).
- \*You will continue to build additional Packages following the steps above (Birthday, Group, etc...)

#### Here is an example of how your Main Package Page will look:



- Now that you have created your first Package, you're ready to create menus for your <u>specific</u> party packages!
  - Select on the Menu that you just created (Ex: Birthday Party Packages)
  - Select Add Menu
  - Select New Menu This will be the Menu to create your first specific Party Package! You will begin setting up your menu within the blue section of this menu
  - **Title** This is the title used for internal tracking and reports. We recommend keeping this short & basic (Ex: Fun Party Pack).
  - **Ordering** This is the order for how the menus will appear to customers, with 0- being the first menu and going up in numerical order.
  - **Change Name** This is the visual name that will appear on the menu, you can edit this to the font, color, etc... that you like.
  - Description This is a description of your Menu (Ex: Celebrate your special day with one of our party packages. Every package includes: Pizza, drinks and a party captain).
  - **Background Color** This is the background for the specific menu you are creating.
  - Image This is the image that displays for each specific package.
  - Links To Menu or Form You will link to a Form so when your guests clicks on your image, it takes them directly to the form to book the party.
    - Linking to a menu allows you to create another menu item (Ex: Your specific party packages).
    - Linking to a Form takes the guest to the booking page directly from the menu.
  - Full Image Box This determines if the description will show or just the image will show (Ex: You would check this box when you do not feel a description is needed).

#### **Example of Party Package Menus:**

	Re-load Tree Add Menu	
	Parties!! Example Only	
	BIRTHDAY PACKAGES	
Title Birthday Packages Example	Background Color	
Ordering 0	Change Image Choose File	
Change Name	Links To ● Menu ● Form	
		Save a
Small Birthday Example	Medium Birthday Example	Large Birthday Example
Form	Form	Form

#### Example of how your Specific Party Packages will look:

	Re-Joad Tree Add Menu
	Small Birthday Party Example Only \$199 (For up to 8 Kids)
	Happy Birthday
	Our Small Birtholay Peckage is great for parties with up to 8 Kide attending! Perty Includes: 3 Large 1 Toping Pizzas 3 Pitness of Diniss 2 Attencions per Kid 10 Favor Barg
Title Small Birthday Example Ordering © Change Name Change Descripton Delete	Birthelay Fåler fold tärtekalay Coldonart Background Color - Change Image Occess File Links To • Menu • Form = Full Image
	Form

- > Now that you have linked this Menu to a Form, you will click the bar that populated at the bottom of the page that says Form.
  - We will now begin creating your Form for your guests to Book a Party!
    - **Units Used** This determines how many units are used up from a schedule when booked.
    - **Duration (min)** This is the duration of the event used for deciding if subsequent slots are available.
    - **Price** This is the base price of the event.

- **Quantity Based Price** This determines if the base price is static or dependent on the number of people.
- **Minimum Quantity** This is the minimum quantity allowed if Quantity Based Price is enabled.
- **Maximum Quantity** This is the maximum quantity allowed if Quantity Based Price is enabled.
- Mobile Add-Ons To Show This is how many add-ons to show when viewing on a mobile device.
- **Description** You click this to change the description on the form (at the top of the page).
- Manage Add-Ons You will click this to change the add-ons associated with this form and their order they appear.
- **Manage Schedules** You will click this to change the schedules associated with this form and their order they appear.
- Flat Fee Deposit This determines if the deposit is a static fee or a Percentage Based Fee.
- Flat Fee The deposit static fee used if the Flat Fee Deposit box is checked.
- **Deposit Percentage** The deposit percentage taken if Flat Fee Deposit is <u>NOT</u> checked.
- Tax Percentage The tax percentage applied to the base package total.
- Allow Customer Deposit If checked, it allows the customer to pay a customer deposit between the minimum deposit set and the full price.
- Include Celebrant First Name If checked, it requires a celebrant first name to be entered.
- Include Celebrant Last Name If checked, it requires a celebrant last name to be entered.
- Include Celebrant Age If checked, it requires a celebrant age to be entered.
- Include Group Name If checked, it requires a group name to be entered.
- Allow Additional Celebrants This determines if you want additional celebrants to be allowed (Ex: Booking a party for twins).
- Additional Celebrant Price This is the price required for additional celebrants, if allowed.
- Additional Celebrant Message This is the message for additional celebrants, if allowed (Ex: Per Additional Celebrant).
- Click Save

#### Example of how your Form will look:

	Our Small Birthday Package is great for parties with up to 8 Kids attending	
	Party Includes:	
	3 Large 1 Topping Pizzas	
	3 Pitchers of Drinks	
	2 Autacults per Ku 10 Pavor Bans	
	Birthday T-Shirt for Birthday Celebrant	
	\$50 Non-Refundable Deposit Required	
nits Used 1	☑ Flat Fee Deposit	
uration(min) 120	Flat Fee(USD) 50	
ice(USD) 199	Deposit Percentage 10	
Quantity Based Price	Tax Percentage 9.75	
inimum Quantity 1	Z Allow Custom Deposit	
aximum Quantity 8	Include Celebrant First Name	
obile Add Ons To Show 5	☐ Include Celebrant Last Name	
	Include Celebrant Age	
Change Description	■ Include Group Name	
Manage Add Ons	Allow Additional Celebrants	
	Additional Celebrant Price(USD) 8	
Manage Schedules	Additional Celebrant Message Per Additional Celebrant	

#### Example of how your Package Tree will look:

Re-load Tree Add Menu								
Birthday Packages Example Group Packages Example			Rentals Example					
Small Birthday Example	Medium Birthday Example	Large Birthday Example	Field Trip Example	Sports Team Example	Pick Attractions Example	Single Room Example	Double Room Example	Private Rental Example
Form	Form	Form	Form	Form	Form	Form	Form	Form

# **Congratulations!!**

# You have now created your Party Booking Pages and are ready for your customers to start Booking!!

\*See Below for Examples of how the Pages will look once uploaded to your Website\*

#### Here some Examples of how your Party Booking Menus/Forms will look on your Business Website!!







